

AAOHN
FOUNDATION

**AMERICAN ASSOCIATION OF
OCCUPATIONAL HEALTH
NURSES FOUNDATION**

Annual Report and Financial Statement



2017

The AAOHN Foundation continues to operate to fulfill its mission thanks to the generosity of our AAOHN members and faithful sponsors. 2017 was a successful year for the AAOHN Foundation, as we were able to offer scholarships to members for their personal growth and development, fund research that provides evidence-based knowledge to support the practice of occupational health nursing. With your continued support, the AAOHN Foundation will provide more services to members to gain knowledge for improved practice and better healthcare to workers.

2017-2018 AAOHN Foundation Trustees

Grace Fortuna – Chair	Deb Bush
Barb Maxwell – Vice-Chair	David Embrey
Ward Evenson – Treasurer	Janice Hartgens
	Wanda Smith

2018 AAOHN Foundation Scholarships

Tennessee Member Professional Development Scholarship - \$1,500

10 applications submitted. AAOHN Foundation offered in appreciation to Mid-State TN for their donation upon dissolution.

Sandi Wampler – Tennessee

Professional Development Scholarship - \$1,500

6 applications submitted. Offered by the AAOHN Foundation.

Vee Bracken – North Carolina

Military/Veteran PD Scholarship - \$1,000

1 application submitted. Sponsored by Deb Bush, Trustee in memory of her father.

Laura Jones -Pennsylvania

Annette Haag Leadership Scholarship - \$1,500

4 applications submitted. Sponsored by Annette Haag.

Jeffrey Haynes – North Carolina

Liberty Leadership Scholarship - \$1,500

5 applications submitted. Offered by the Foundation from support of chapters and members

Nicole Kalscheur - Wisconsin

MediTrax Continuing Education Scholarship - \$1,500

9 applications submitted. Sponsored by MediTrax.

Jane Brunson – Illinois

Bridget Ringgenberg – Iowa

Liberty Mutual Academic Study - \$2,500

17 applications submitted. Sponsored by Liberty Mutual Insurance Company

Rosa Jimenez- Virginia

Denise Knoblauch – Illinois

UPS Foundation Academic Study Scholarship - \$2,500

15 applications submitted Sponsored by UPS.

- Colleen Anusiewicz – Alabama
- Kristen Gardner – Florida
- Katherine Khatsenko – California
- Rachel Powell – Kentucky
- Amanda Primeaux – Louisiana
- Brianna Singleton – California

2017 AAOHN Foundation Grants

Kelly Services New Investigator Research Grant - \$3,000

1 research proposal submitted

- Aoyjai Prapanjaroensin, RN, BSN, PhD student – Alabama; research project: The Relationship between Nurse Burnout and Medication Administration Errors

Medique Products New Investigator Research Grant - \$3,000

5 research proposals submitted

- Roxana Chicas, BSN, RN – Georgia; research project: Targeted Heat-Adaptive Interventions for Florida Agricultural Workers: A Pilot Study

Currently accepting applications for 2018; **deadline: June 30, 2018**. AAOHN members are encouraged to apply.

Fundraising Activities - 2017 National Conference

Commemorative Lapel Pins – Sponsored by LASAOHN – A special thank you to the New Orleans and LA State AOHN for sponsoring the 2017 pin. Thank you to all who purchased pins; you helped us raise \$2,232 for the AAOHN Foundation.

Wellness Yoga – Sponsored by UPS and HTI– Through the generous support of UPS and HTI, \$4,795 was raised for the AAOHN Foundation.

Festive JAX Brewery and New Orleans Cooking School Dinner – This sold out event helped raise \$3,361 for the AAOHN Foundation.

Wine Wall & Card Raffle– Thank you to all who donated items and/or participated in these fundraising activities. \$2,284 was raised through the wine wall & card raffle.

AAOHN Fellows Leadership Circle – Our Fellows continue to lead AAOHN by contributing to the Foundation so that their colleagues can attend conference, continue their academic education or perform research which underpins the profession. Thank you for your continued contribution of \$1,550 to the profession.

Thank you to everyone who participated in conference fundraising activities; after subtracting all conference related expenses, together we raised a total of \$11,572!

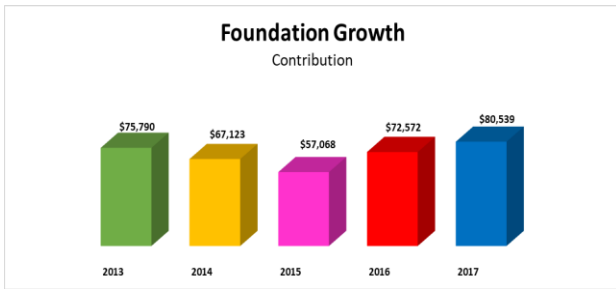
Without the support of AAOHN members, chapters, and sponsors, the AAOHN foundation cannot continue to pursue its purpose, which is to ensure that occupational and environmental health professionals find the answers they need as they work toward improving the health and safety of the nation's workforce.

Respectfully submitted,



Grace Fortuna, EdD, RN, CHES, FAAOHN
Chair, AAOHN Foundation

AAOHN Foundation 2017 Financial Report



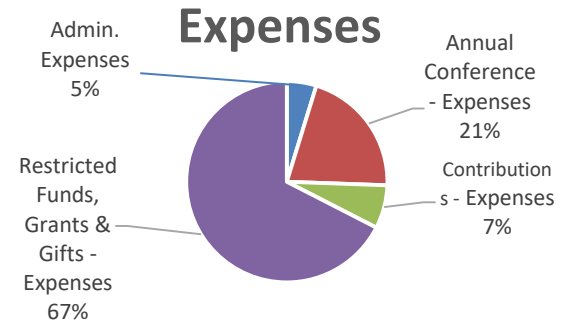
The Foundation continued to see an increase in giving during 2017. We experienced an 11% increase in contributions from 2016. Overall, the Foundation collected \$80,539 in contributions for 2017.

AOHN Foundation, Inc. Statement of Activities For year ending December 31, 2017

Description	Actual	Budget	Annual Budget	9 + 3 Forecast
Revenue:				
110 Administration - Revenue	0	100	100	100.00
210 Annual Conference - Revenue	22,524	21,600	21,600	22,523.00
330 Contributions - Revenue	15,815	5,100	5,100	15,625.00
400 Restricted Funds, Grants & Gifts - Revenue	42,200	31,000	31,000	44,200.00
	-	-	-	-
Total Revenue	80,539	57,800	57,800	82,448.00
	-	-	-	-
Expenses:				
110 Administration - Expenses	2,498	4,135	4,135	2,909.00
210 Annual Conference - Expenses	10,952	11,450	11,450	10,952.00
330 Contributions - Expenses	3,670	5,025	5,025	5,670.00
400 Restricted Funds, Grants & Gifts - Expenses	35,500	32,000	32,000	35,500.00
	-	-	-	-
Total Expenses	52,620	52,610	52,610	55,031.00
	-	-	-	-
Net Income(Loss)	27,920	5,190	5,190	27,417.00

The AAOHN Foundation received \$80,539 in gifts, grants and contributions from donors in 2017. The 2017 National Conference in New Orleans raised \$11,572 in special events. The Foundation ended 2017 with \$80,539 in revenue, \$52,620 in expenses for a net gain of \$27,920.

In 2017, the Foundation had a spending ratio of 67%, meaning that 67% of all expenses were awards for educational scholarships and scientific research. 5% of funds were spent on administrative expense and another 21% of expenses were spent on annual conference related expenses. Less than 7% of the Foundation's total funds were spent on contributions expenses.



In 2017, 95% of all Foundation expenses were considered charitable, meaning those expenses paid to AAOHN members as scholarships and grants. The other 5% were considered non-charitable expenses such as storage fees, bank fees and postage.

Non-profit Comparable Information Ratio Analysis

Percent Spent on Charitable Purpose is 95%

Charitable Expenses Non-Charitable Expenses

