

**AAOHN**  
**FOUNDATION**

**AMERICAN ASSOCIATION OF  
OCCUPATIONAL HEALTH  
NURSES FOUNDATION**

**Annual Report and Financial Statement**



**2018**

The AAOHN Foundation continues to operate to fulfill its mission thanks to the generosity of our AAOHN members and faithful sponsors. 2018 was a successful year for the AAOHN Foundation, as we were able to offer scholarships to members for their personal growth and development, fund research that provides evidence-based knowledge to support the practice of occupational health nursing. With your continued support, the AAOHN Foundation will provide more services to members to gain knowledge for improved practice and better healthcare to workers.

## **2018-2019 AAOHN Foundation Trustees**

Grace Fortuna – Chair	Deb Bush--Trustee
Barb Maxwell – Vice-Chair	David Embrey--Trustee
Ward Evenson – Treasurer	Barbara Enochs--Trustee
	Janice Hartgens--Trustee

## **2019 AAOHN Foundation Scholarships**

### **Northeast Iowa Chapter Members Professional Development Scholarship - \$1,500**

8 applications submitted. AAOHN Foundation offered in appreciation to the Northeast Iowa for their donation upon dissolution.

Mandy Wombler – Iowa

### **Professional Development Scholarship - \$1,500**

5 applications submitted. Offered by the AAOHN Foundation.

Cellie Dunn -

### **Liberty Leadership Scholarship - \$1,500**

5 applications submitted. Offered by the Foundation from support of chapters and members.

Susan Kirks -  
Patricia Coleman -

### **Annette Haag Leadership Scholarship - \$1,500**

5 applications submitted. Sponsored by Annette Haag.

Stephanie Weinsier – Florida

### **Liberty Mutual Academic Study - \$2,500**

6 applications submitted. Sponsored by Liberty Mutual Insurance Company

Lisa Hensinger  
Linda Walker, MS, BSN, RN, COHN-S, CCM, FAAOHN

### **MediTrax Continuing Education Scholarship - \$1,500**

4 applications submitted. Sponsored by MediTrax.

Laura Bentz  
Deanna Lester

### **UPS Academic Study - \$2,500**

6 applications submitted. Sponsored by UPS.

Sue McBride  
Georgia Latham  
Mark Blizzard  
Arlene Baker

## 2018 AAOHN Foundation Grants

### Medique Products New Investigator Research Grant - \$3,000

1 research proposals submitted

- Laura Jean Ridge, ANP-BC, AAHIVE-New York; Research project: A Case Study on the Effects of Informal Task Shifting on the Work of Liberian Nurses

Currently accepting applications for 2019; **deadline: June 30, 2019**. AAOHN members are encouraged to apply.

### Fundraising Activities - 2018 National Conference

**Commemorative Lapel Pins – Sponsored by Oregon State AOHN** – A special thank you to the Oregon State AOHN for sponsoring the 2018 pin in memory of their immediate Past President---Carolyn Williams, BSN, RN who passed away, December 2017. Thanks to the Arkansas State Chapter who purchased 100 pins for our new and first time conference attendance members; and all of you who purchased pins helped us raise \$2,120 for the AAOHN Foundation.

**Wellness Yoga – Sponsored by UPS**. Through the generous support of UPS \$2,040 was raised for the AAOHN Foundation. Concentra contributed a Fit Bit for a raffle for attendees.

**Wine Wall** – Thank you to all who donated items and/or participated in these fundraising activities. \$1060 was raised through the wine wall.

**40/60 Raffle** – Thank you for your excitement and support of our newest fundraiser. We were delighted to provide \$575 to Kristen Gardner who won the raffle funds while the Foundation made \$863.

**\$100 Gift card** – Thanks to the West Coast Chapter for their contribution of a \$100 gift card which was used as part of the Passport Exhibit Hall raffles.

**AAOHN Fellows Leadership Circle** – Our Fellows continue to lead AAOHN by contributing to the Foundation so that their colleagues can attend conference, continue their academic education or perform research which underpins the profession. Thank you for your continued contribution with 28 Fellows joining the circle for \$2,800 contributed.

Thank you to everyone who participated in conference fundraising activities; after subtracting all conference related expenses, together we raised a total of !

Without the support of AAOHN members, chapters, and sponsors, the AAOHN foundation cannot continue to pursue its purpose, which is to ensure that occupational and environmental health professionals find the answers they need as they work toward improving the health and safety of the nation's workforce.

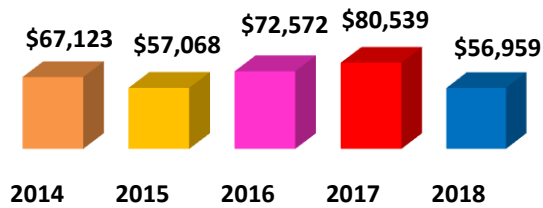
Respectfully submitted,



Grace Fortuna, EdD, RN, CHES, FAAOHN  
Chair, AAOHN Foundation

# AAOHN Foundation 2018 Financial Report

## Foundation Growth Contribution



The Foundation saw a decrease in giving during 2018. We experienced a 30% decrease in contributions from 2017. Overall, the Foundation collected \$56,959 in contributions for 2018.

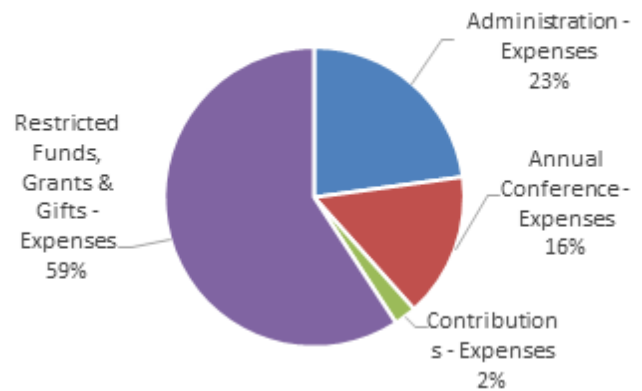
## Non-profit Comparable Information Ratio Analysis

Percent Spent on Charitable Purpose is 77%

■ Charitable Expenses ■ Non-Charitable Expenses



## 2018 Functional Expenses



## AAOHN Foundation, Inc. Statement of Activities For year ending December 31, 2018

Description	Actual	Budget	Annual Budget
<b>Revenue:</b>			
110 Administration	5,000	5,100	5,100
210 Annual Conference	15,420	18,050	18,050
330 Contributions - Revenue	13,839	5,300	5,300
400 Restricted Funds, Grants & Gifts	22,700	30,000	30,000
	-	-	-
Total Revenue	56,959	58,450	58,450
	-	-	-
<b>Expenses:</b>			
110 Administration	14,217	15,012	15,012
210 Annual Conference	9,710	12,460	12,460
330 Contributions	1,500	5,015	5,015
400 Restricted Funds, Grants & Gifts	36,875	34,500	34,500
	-	-	-
Total Expenses	62,302	66,987	66,987
	-	-	-
Net Income(Loss)	(5,343)	(8,537)	(8,537)
	=	=	=

In 2018, 77% of all Foundation expenses were considered charitable, meaning those expenses paid to AAOHN members as scholarships and grants. The other 23% were considered non-charitable expenses such as consulting, storage fees, bank fees, tax filings, and postage.