



**AMERICAN ASSOCIATION OF  
OCCUPATIONAL HEALTH  
NURSES FOUNDATION**

**Annual Report and Financial Statement**

A decorative graphic at the bottom of the page consisting of several overlapping, semi-transparent blue and grey geometric shapes that resemble a stylized, multi-faceted object. The year "2019" is printed in a large, black, sans-serif font on the right side of this graphic.

**2019**

The AAOHN Foundation continues to operate to fulfill its mission thanks to the generosity of our AAOHN members and faithful sponsors. 2019 was a successful year for the AAOHN Foundation, as we were able to offer scholarships to members for their personal growth and development, fund two research grants which provided evidence-based knowledge to support the practice of occupational health nursing. With your continued support, the AAOHN Foundation will provide more services to members to gain knowledge for improved practice and better healthcare to workers.

## 2019-2020 AAOHN Foundation Trustees

Jeannie K. Tomlinson – Chair	Deb Bush--Trustee
Catherine Pepler – Vice-Chair	David Embrey--Trustee
Janice Hartgens – Treasurer	Barbara Enochs--Trustee
	Kim Olszewski --Trustee

## 2020 AAOHN Foundation Scholarships

### South Alabama Chapter Members

#### Professional Development Scholarship - \$1,500

4 applications submitted. AAOHN Foundation offered in appreciation to the South Alabama for their donation upon dissolution.

Lisa Brownlee – Alabama

#### Professional Development Scholarship - \$1,500

10 applications submitted. Offered by the AAOHN Foundation.

Margaret E. Lampark –Wisconsin

### Annette Haag Leadership Scholarship

4 applications submitted. Sponsored by Annette Haag.  
Michelle Edwards – North Carolina

### MediTrax Continuing Education Scholarship - \$1,500

11 applications submitted. Sponsored by MediTrax.

Erin Coy--Pennsylvania  
Michelle Moser--Florida

### UPS Academic Study - \$2,500

12 applications submitted. Sponsored by UPS Foundation.

Amber Guy--KY	Betty Sanisidro--MA
Mary A. Ewaka--NH	Dawn Mopkins--TX
Sungwon Park--IL	Deborah Guidry--LA

### SV Maryland Chapter Members Professional

#### Development Scholarship - \$1,500

4 applications submitted. AAOHN Foundation offered by SV Maryland as they dissolved the association.

Amy S. Alfriend--Maryland  
Cynthia V. Frank--Maryland

### Liberty Leadership Scholarship - \$1,500

4 applications submitted. Offered by the Foundation from support of chapters and members.

Cindy Firari - Wisconsin  
Melveen Camba –Hawaii

### NIWI Grants - \$3,000

4 applications. Sponsored by SVMAOHN and Foundation  
Kevin Bready—Texas  
Brenda S. Hellerud--California

### MediTrax Leadership Institute Scholarship - \$1,500

4 applications submitted. Sponsored by MediTrax.

Natalie G. Guynn--Virginia

### Liberty Mutual Academic Study - \$2,500

5 applications submitted. Sponsored by Liberty Mutual Insurance Company.

Sarah Hewitt--Indiana  
Suyoung Kwon--Washington

## 2019 AAOHN Foundation Grants

### Medique Products New Investigator Research Grant - \$3,000

3 research proposals submitted

- Anne Gelber, MSN, ANP-C , PhDc

Research Title: *Expression of Breast Milk in the Workplace: An analysis among nurses, nurse managers and hospital representatives in general acute care hospitals.*

### UPS Foundation OHN Research Grant - \$5,000

- Sally Moyce, PhD, RN

Research Title: *Effect of State Regulatory Citations on Water Access of Agriculture Workers.*

Currently accepting applications for 2020; **deadline: June 30, 2020.** AAOHN members are encouraged to apply.

## Fundraising Activities - 2019 National Conference

**Commemorative Lapel Pins – Sponsored by Florida State AOHN** – A special thank you to the Florida State AOHN for sponsoring the 2019 pin. They had an active design team that came up with the concept and a friend of the chapter did the design work to come up with a memorable pin to celebrate our National Conference in Florida. Thanks to the Arkansas State Chapter who purchased 100 pins for our new and first time conference attendance members; and all of you who purchased pins helped us raise \$2,760 for the AAOHN Foundation.

**Wellness Walk – Sponsored by UPS.** Through the generous support of UPS \$2,900 was raised for the AAOHN Foundation. Folks who participated enjoyed the early morning walk along the St. John River.

**Wine Wall – Sponsored by Concentra.** We were delighted to have over \$2,500 contributed through sponsorship and you who participated in this fundraising event.

**40/60 Raffle – Sponsored by Concentra.** Thank you for your excitement and support of our cash fundraiser. We were delighted to provide \$510 to Colleen who won the raffle funds.

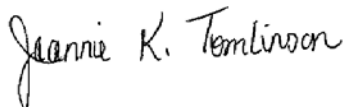
**\$100 Gift card** – Thanks to the West Coast Chapter for their contribution of a \$100 gift card which was used as part of the Passport Exhibit Hall raffles.

**AAOHN Fellows Leadership Circle** – Our Fellows continue to lead AAOHN by contributing to the Foundation so that their colleagues can attend conference, continue their academic education or perform research which underpins the profession. Thank you for your continued contribution with 29 Fellows joining the circle for \$2,900 contributed.

Thank you to everyone who participated in conference fundraising activities; together we raised a total of \$30,343!

Without the support of AAOHN members, chapters, and sponsors, the AAOHN foundation cannot continue to pursue its purpose, which is to ensure that occupational and environmental health professionals find the answers they need as they work toward improving the health and safety of the nation's workforce.

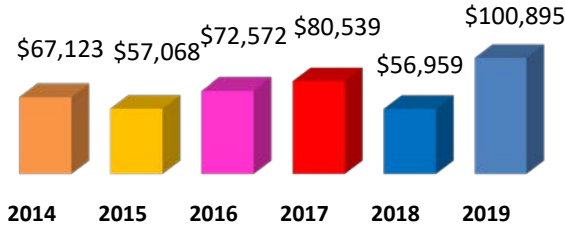
Respectfully submitted,



Jeannie K. Tomlinson, MSN, RN, COHN-S, FAAOHN, FAAN  
Chair, AAOHN Foundation

# AAOHN Foundation 2019 Financial Report

## Foundation Growth Contribution



The Foundation saw an increase in giving during 2019. We experienced a 77% increase in contributions from 2018. Overall, the Foundation collected \$100,895 in contributions for 2019.

In 2019, 75% of all Foundation expenses were considered charitable, meaning those expenses paid to AAOHN members as scholarships and grants. The other 25% were considered non-charitable expenses such as consulting, storage fees, bank fees, tax filings, and postage.

## Non-profit Comparable Information Ratio Analysis

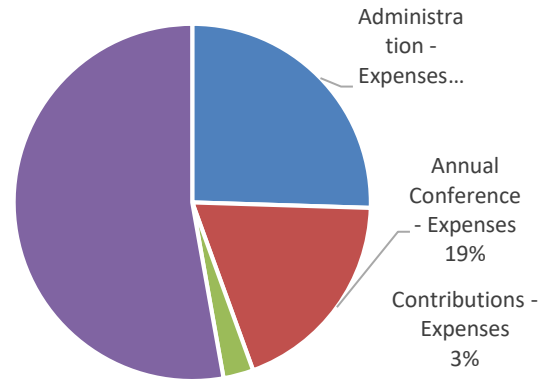
Percent Spent on Charitable Purpose is 75%

■ Charitable Expenses ■ Non-Charitable Expenses



## 2019 Functional Expenses

Restricted Funds, Grants & Gifts - Expenses 53%



The AAOHN Foundation received \$100,895 in gifts, grants and contributions from donors in 2019. The 2019 National Conference in Jacksonville, FL raised \$30,343 in special events. The Foundation ended 2019 with \$100,895 in revenue, \$57,758 in expenses for a net gain of \$43,137.

In 2019, the Foundation had a spending ratio of 75%, meaning that 75% of all expenses were awards for educational scholarships and scientific research. 25% of funds were spent on administrative expense and 19% of expenses were spent on annual conference related expenses. Less than 3% of the Foundation's total funds were spent on contributions expenses.

AAOHN Foundation, Inc.			
Statement of Activities			
For year ending December 31, 2019			
Description	Actual	Budget	Annual Budget
<b>Revenue:</b>			
110 Administration - Revenue	6,125	5,000	5,000
210 Annual Conference - Revenue	30,627	18,000	18,000
330 Contributions - Revenue	30,343	5,950	5,950
400 Restricted Funds, Grants & Gifts - Revenue	33,800	30,500	30,500
<b>Total Revenue</b>	<b>100,895</b>	<b>59,450</b>	<b>59,450</b>
<b>Expenses:</b>			
110 Administration - Expenses	14,723	14,952	14,952
210 Annual Conference - Expenses	10,961	12,600	12,600
330 Contributions - Expenses	1,575	1,600	1,600
400 Restricted Funds, Grants & Gifts - Expenses	30,500	30,500	30,500
<b>Total Expenses</b>	<b>57,758</b>	<b>59,652</b>	<b>59,652</b>
<b>Net Income(Loss)</b>	<b>43,137</b>	<b>(202)</b>	<b>(202)</b>